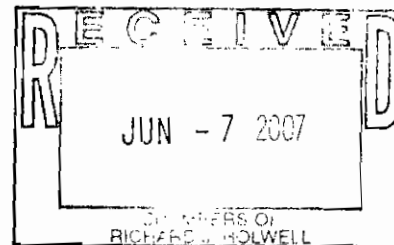


PRICE, MEESE, SHULMAN & D'ARMINIO, P.C.  
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Attorneys for Defendant



UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

UBS REAL ESTATE SECURITIES, INC.,

Case No. 07-CV-3701

Plaintiff,

- against -

AMERICAN FIDELITY MORTGAGE CORP.,

CONSENT ORDER EXTENDING  
TIME TO ANSWER

Defendant.

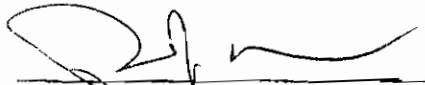
WHEREAS it appears that service of the summons and complaint herein was effected by delivery to the Secretary of State on May 11, 2007; and

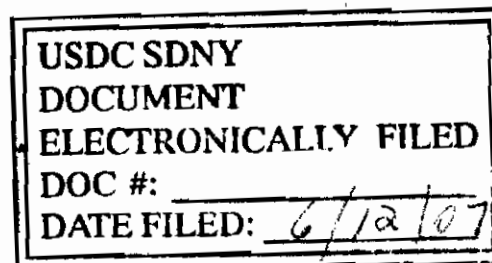
WHEREAS Defendant seeks, and Plaintiff does not object to, additional time to file its responsive pleading in this matter; and

WHEREAS no prior request has been made by Defendant for additional time to file such pleading;

IT IS ON THIS 11 DAY OF JUN, 2007

ORDERED that defendant's time to file a pleading in response to the complaint herein be and hereby is extended until June 20, 2007.

  
Hon. Richard J. Holwell, U.S.D.J.



We consent to the entry of the within order.

PRICE, MEESE, SHULMAN & D'ARMINIO, P.C.  
Attorneys for Defendant

Dated: June 1, 2007

By: 

Elliott Louis Pell, Esq. (ELP-3655)

MILLER & WRUBEL P.C.  
Attorneys for Plaintiff

Dated: June 6, 2007

By: 

Joel M. Miller, Esq. (JM-2018)